



Is God's Will in Your Will

We are God's Own Estate

God is Owner of All

The earth and everything in it, the world and its inhabitants, belong to the LORD;

Psalm 24:1 (CSB)

Everything is 100%

• 100% of Our Time



• 100% of Our Talents



• 100% of Our Treasures







Principles of Biblical Stewardship

We Must Focus on the Purity of Heart to keep worldly possessions in proper perspective. True value is found in the provision and wealth of God not the coveting of earthly material. (Matthew 6:19-24)

We Must Focus on the Fruit of Righteousness. The substance of this fruit is a cheerful heart, given free from compulsion, for the purpose of glorifying God and advancing His Kingdom. (2 Corinthians 9:6-13)

We Must Focus on God's Abundance, Not Our Own! which produces spiritual fruit for the one giving. (Philippians 4:17-19)

Biblical Priorities in Estate Planning

- 1. As responsible stewards, we provide for the needs of the family entrusted to our care (1 Timothy 5:8)
- 2. As heirs to the promises of God, we must strive to see that the work of God's Kingdom is continued as a lasting legacy for the glory of God (Romans 8:16-17 & 1 Corinthians 15:58)

Net Worth (Earthly treasure) of the Average American

93% is non-cash



7% is Cash

96% of all gifts to the church come from cash

One's greatest resources for giving are Non-Cash "Big Jar" assets like:

- Stocks
- •Real Estate
- Life Insurance
- Retirement Accounts
- Antiques and Collectibles
- Other "Big Jar" assets

Estate Distribution: Where can it go?

Only Three Places



To **PASS** the Test, a Biblically-Based Estate Should:

- Provide for the financial and guardianship needs of dependents
- Assign property to individuals and/or ministries that honor God by being about His Kingdom work
- Seek to transfer property in a tax-efficient manner
- **Speak** to a faith in Jesus Christ



What is the purpose of PhilanthroCorp?

To assist Christian organizations, ministries, and churches service the needs of their donors in the areas of planned giving and estate planning. PhilanthroCorp desires to be a blessing to these donors by meeting the objectives of minimizing taxes, providing for families and retirement, and substantially increasing charitable gifts especially for Kingdom Work.

http://www.aboutplannedgiving.com/page/planned-giving-forchurches



ESTATE DESIGN PROPOSAL

Prepared for Mr. and Mrs. Jones

As a Service of Any Baptist Church

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Jones Estate Values				
Retirement Plan (IRD Taxable Asset)	\$220,000			
Home Value	\$515,000			
Life Insurance	\$40,000			
All Other Assets	\$106,000			
Total Estate Assets	\$881,000			
Less Liabilities	(\$59,000)			
Net Estate Value	\$822,000			

Estate Planning Examples								
Nothing to Beneficiary of Estate Assets Ministry Heirs					A Quarter (25%) to Ministry		Giving Twice Family and Ministry (20 Year 5% Unitrust)Earning 6% Annually	
Outright at Death	\$ 745,000	\$	691,570	\$	611,425	\$	-	
Total To Heirs	\$ 745,000	\$	691,570	\$	611,425	\$	904,981	

Ministry

Bequest	\$ -	\$ 82,200.00	\$ 205,500.00	\$	822,000.00
Total To Ministry	\$ -	\$ 82,200.00	\$ 205,500.00	\$	993,066
Estate Taxes	\$ -	\$ 1	\$ -	\$	•
Income Taxes (at 35% Rate)	\$ 77,000	\$ 48,230	\$ 5,075	_	ed to beneficiaries over 20 s based on yearly income payments

Amounts In Red Indicate a Cumulative Total Over 20 Years.

Recent Statistics Among Churches-Needing Improvement

- 1. Tithers make up only 10-25% of the normal congregation
- 2. Only 1% of families making over \$75,000 give 10% to their church
- 3. 37% of regular evangelical church attendees do not give money to the church
- 4. 75% of people who do not attend church donate to other nonprofit organizations

Recent Statistics Among Churches-Offering Encouragement

- 1. 80% of people who give to churches have zero credit debt
- 2. 60% are willing to give to their church digitally
- 3. 70% of tithers do so based on the gross not net income
- 4. Approximately 10 million tithers in the US donated 50 billion to their church and other nonprofits annually

Christians as the Church Bring "LIGHT" to the World

How can individual Christians with limited financial resources, work together as the body of Christ (the church) to magnify Kingdom work to the world?

By establishing a:

Legacy

Inspired

God

Honoring

Trust

How Can I Get Started

- 1. Sign up today. All we need is your <u>name</u>, <u>telephone</u> and <u>email</u>.
- 2. Contact Adam Long at the Alaska Baptist Foundation for ways you can impact Kingdom work both now and in the future.

Email: adam@abf.foundation

Phone: (907) 770-0581 or 1-800-883-9627

https://abf.foundation/